Instructor Guide



215: Elevator: Mechanical Drive Systems

Module 1: General Safety Procedures

TRANSIT ELEVATOR/ESCALATOR CONSORTIUM



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Elevator – Mechanical Drive Systems Safety

Instructor's Guide



Icons Used In This Guide



REVIEW slides



INDIVIDUAL ACTIVITY



ASK



WRITE



CLASSROOM ACTIVITY



Multimedia



SMALL GROUP ACTIVITY



REFER participants to

Agenda

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Topic #	Topic Title	Duration	
1	Overview	30 minutes	
2	Machine Room Hazards	40 minutes	
3	Top of Car Hazards	40 minutes	
4	Pit Area Hazards	40 minutes	
5	Summary	30 minutes	
	Total Time:	180 minutes	



Overview

Purpose The purpose of this module is to:

> Provide the participant with general information on working safely on and around elevator driving machines.

Objectives

At the end of this lesson, the transit elevator/escalator trainee will be able to:

- Identify restricted areas at the top and bottom of the car
- Identify hazards and hazardous areas associated with hydraulic driving machines.
- Identify hazards associated with traction elevators
- Explain the correct procedures in dealing with spills

Materials Mandatory

Make sure you have the following

- PowerPoint Presentation
- Coursebook
- Quizzes
- **Pencils**
- **Authority Specific Related Procedures**
- Elevator Industry Field Employees' Safety Handbook

Optional

You may also want the following for optional activities:

- Chalk board with chalk, large paper with marker, etc.
- Internet connection
- Lab, simulator or out of service elevator



Module Length: 180 min

Time remaining: 180 min

This section: 30 min (11 slides) Section start time:

SAY

Section End Time:

Materials Needed

REVIEW introduction slide

DO

In your own words:

Welcome to the course on Mechanical Drive Systems Safety Procedures.

Advance

✓ PPT slide 1



Instructor's Notes

Module Length: 180 min

Time remaining: 180 min

This section: 30 min (11 slides) Section start time:

SAY

Section End Time:

Materials Needed

DO **REVIEW** introduction slide Instructor's Notes

In your own words:

Elevators are potential sources of serious injuries, even deaths, to those who install, repair, and maintain them. According to the Department of Labor,

"Elevator installers and repairers have a rate of injury and illness that is slightly higher than the national average. Potential risks include injuries due to falls from ladders and scaffolding, burns or other injuries due to electrical shocks from control systems, and muscle strains from lifting and carrying equipment."

Do Not Advance

✓ PPT slide 2

"Elevator installers and repairers have a rate of injury and illness that is slightly higher than the ational average. Potential risks include injuries due to falls from ladders and scaffolding, burns or other injuries due to electrical shocks from control systems, and muscle strains from lifting and carrying equipment." Source: U.S. Department of Labor

Transit Elevator/Escalator Consortium

Module Length: 180 min

Time remaining: 150 min

This section: 40 min (18 slides) Section start time:

SAY

Section End Time:

Materials Needed

? ASK Instructor's Notes

In your own words:

Using Table 1 in the course book <u>Elevator</u> <u>Mechanical Drive Systems</u> "Module 1", what hazards exist for the governor in the machine room?

Answer: entanglement, pinching, crushing, abrasion, and tripping. *Advance*



Module Length: 180 min

Time remaining: 150 min

This section: 40 min (18 slides) Section start time:

Section End Time:

Materials Needed DO SAY In your own words: 5. Machine room equipment should be **ASK** identified by Letters a. Numbers b. Size of equipment Names of equipment Instructor's Notes Answer: b. **Advance**



Module Length: 180 min

Time remaining: 110 min

This section: 40 min (11 slides) Section start time:

SAY

Section End Time:

Materials Needed

DO **REVIEW** slide **ASK** Instructor's Notes

In your own words:

Pinching or Nipping

[Ask] Again, what is pinching

[Discuss participant responses]

Explain: Components or equipment elements that through changing positions or rotation can pinch or nip a worker's limbs, commonly fingers, or clothing. Wire ropes shall only be inspected or lubricated when the elevator car is stopped. Avoid pinch points.

Advance





Module Length: 180 min

Time remaining: 110 min

This section: 40 min (11 slides) Section start time:

SAY

Section End Time:

Materials Needed

DO **REVIEW** slide Instructor's Notes

In your own words:

In addition to the hazards shared by the machine room and top of the car, additional top of car hazards also include falling and being struck.

Lets look at falling first.

When a fall hazard exists, fall protection shall be used. Never stand or sit on the crosshead when the car is moving. If movement of the car is needed while on top of the car, be sure to have a firm hold on the crosshead, or other part of the car structure. Use extra care when working on car tops that are curved, domed, or located in unenclosed hoistways.

Advance





Module Length: 180 min

Time remaining: 70 min

This section: 40 min (19 slides) Section start time:

SAY

Section End Time: ___

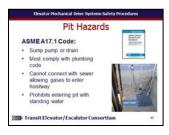
Materials Needed

DO **REVIEW** slides Instructor's Notes

In your own words:

Water from the building due to leakages, cleaning floors or fighting fires may enter the pit and adversely affect operation of the elevator. Provisions include drains or sump pumps to prevent standing water from accumulating. Also, pits must comply with the plumbing code and cannot be directly connected to the sewer in a manner that would allow gases to enter the hoistway. Safety procedures also prohibit anyone to enter an elevator pit which has standing water.

Advance





Module Length: 180 min

Time remaining: 70 min

This section: 40 min (19 slides) Section start time:

SAY

Section End Time:

Materials Needed

DO **REVIEW** slides Instructor's Notes

In your own words:

If there is water in the pit, the elevator technician should report the situation so that the water can be drained from the pit. Water presents an electrical hazard because there could be residual power in pit equipment even when the main power is disconnected.

Advance





Module Length: 180 min

Time remaining: 70 min

This section: 40 min (19 slides) Section start time:

SAY

Section End Time:

Materials Needed

DO **REVIEW** slide WRITE Instructor's Notes

In your own words:

There is a variety of equipment in the pit that requires the attention of the elevator worker. Each piece of equipment carries its own hazard and worker safety is paramount when inspecting and maintaining this equipment.

Take a minute to list a few pieces of equipment found in the pit that may present a hazard.

Do Not Advance



Section End Time:

Module Length: 180 min

Time remaining: 70 min

This section: 40 min (19 slides) Section start time:

SAY

Materials Needed

DO **REVIEW** slide Instructor's Notes

In your own words:

As well as

Cylinder and plungers (for hydraulic elevators)

Traveling cables, junction boxes and

fastening on the car

Ladder

Stop switch

Lighting and light switch

Advance





Module Length: 180 min

Time remaining: 70 min

This section: 40 min (19 slides) Section start time:

SAY

Section End Time:

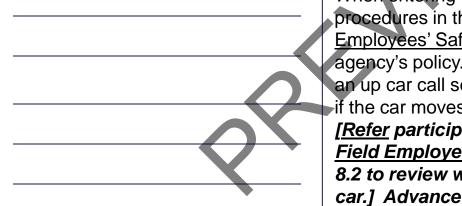
REVIEW slides



REFER participants to Elevator Industry Field Employee Handbook 2012 Section 8.2

DO

Instructor's Notes



In your own words:

Equipment mounted on the bottom of the car. such as safeties and guides are inspected and serviced from the pit. Some loadweighting sensors are also located under the car, while others are mounted on the crosshead. Appropriate safety measures must be implemented whenever authorized personnel enter the pit area. When entering the pit, always follow the procedures in the Elevator Industry Field Employees' Safety Handbook and your transit agency's policy. It is also a good idea to have an up car call set when entering the pit. Thus, if the car moves, it would most likely move up. [Refer participants to Elevator Industry Field Employee Handbook 2012 Section 8.2 to review working safely on top of the

Materials Needed

✓ PPT slide 47



Elevator Industry Field **Employee** Handbook 2012

IIII Transit Elevator/Escalator Consortium

Module Length: 180 min

Time remaining: 70 min

This section: 40 min (19 slides) Section start time:

Section End Time:

DO SAY **Materials Needed** In your own words: Be aware of any hazardous material that may **REVIEW** slide be in the pit. Also, note and stay clear of equipment for adjacent cars that may be operational. Counterweight guards must be in place and secured where compensation is not provided and also where the back of the counterweight is open. Instructor's Notes You may recall from 213 or Restricted Space is space that contains: **Advance** Or has potential to contain hazardous atmosphere. **Advance** Material with potential to engulf an entrant. **Advance** Possibility for entrant to become trapped or asphyxiated.

✓ PPT slide 48

Pit Hazards Permit Required Confined Space (PRCS)

- Material with potential to engulf an entrant Possibility for entrant to become trapped of
- · Air, gas, or steam under pressure
- Excessively high temperatures & dehydration
- Potential to cause injury by electrocution · Any other recognized health and safety hazard

Transit Elevator/Escalator Consortiun

Module Length: 180 min

Time remaining: 70 min

This section: 40 min (19 slides) Section start time:

SAY

Section End Time:

Materials Needed

DO **REVIEW** slide Instructor's Notes

In your own words:

Moving equipment such as counterweights, pumps, motors, belts, and sheaves can cause serious injury to maintenance workers within the pit area. Be aware and ensure that clothing and hands can't get caught in them. Proper hand protection should always be used when cleaning the pit. Never stand in the counterweight runway, under compensating chains or straddle over the traveling cable(s) loop.

Advance



Module Length: 180 min

Time remaining: 30 min

This section: 30 min (3 slides) Section start time:

SAY

Section End Time:

Materials Needed

CLASSROOM ACTIVITY



INDIVIDUAL ACTIVITY

DO

Instructor's Notes

In your own words:

Administer quizzes.

- ✓ PPT slide 62
- ✓ Quizzes
- ✓ Pencils

